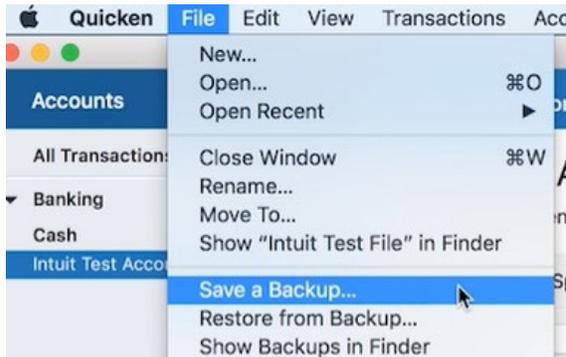


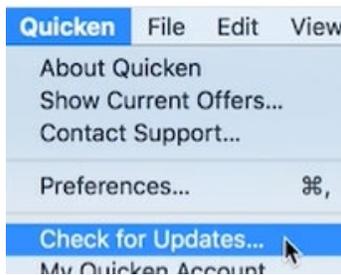
Reactivate Online Banking Connection in Quicken for Mac

This document provides action needed and step by step instructions on how to connect your accounts to the updated connection within Quicken for Mac.

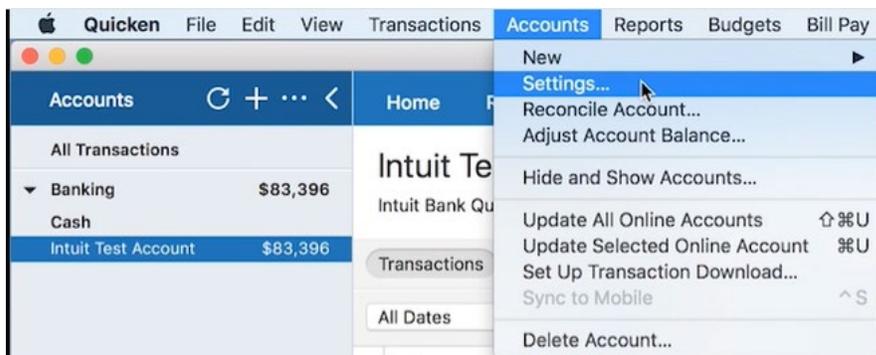
1. Create a Quicken data file backup: go to **File menu > Save a Backup**



2. To check for updates: go to **Quicken > Check for Updates**



3. In the accounts list on the left side of the screen, select the account that needs action.
4. Go to **Accounts menu > Settings**:



5. Select **Set up transaction download**, then select **Show financial institution**.

At your financial institution

Downloads | Bill Pay | Troubleshooting

Financial Institution: Intuit Bank Quicken and QB Testing
Connection Type: Web Connect
Import downloaded web connect (QFX, OFX) file to get your latest transactions and balances.

Automatic transaction download is available
Download your account activity directly from Quicken

Set up transaction download

Your account in Quicken

Account Name:

Description:

Currency: USD

Type:

Credit Limit:

Notes:

Scheduled Transactions: Show the next occurrence of each series
 Show all occurrences in the next
 Hide all occurrences

Hide Account: In lists In reports

Choose "Hide and Show Accounts..." from the "Accounts" menu to view a list of all accounts (including hidden ones).

Cancel Save

6. Enter the name of the institution in the search box "Atlantic Union Bank", select the correct option, then select **Continue**.

Set Up "Intuit Test Account "

Set Up "Intuit Test Account "

Select your bank. Use the search field or select from the list below.

Best Results

Intuit Bank Quicken and QB Testing



Intuit Bank Quicken and QB Testing

Phone: NA
<https://fdp-dataquality-e2e-mtbnk-ufdp-preprod-west2.a.intuit.com/login>

My bank is not in the list

Options **Continue**

7. Select the connectivity option you currently use then select **Continue**.

How Should Quicken Connect?

Choose the type of connection Quicken should use to connect to Intuit Bank Quicken and QB Testing.

- Quicken Connect**
 - Automatically updates balances and transactions by connecting to the Quicken account aggregation service.
- Direct Connect** (Some banks charge a fee for this service.)
 - Automatically updates balances and transactions by directly connecting to your bank.
 - Pay your bills and transfer money directly from Quicken. (This may not be an option for all accounts or banks.)
- Web Connect**
 - Manually import balances and transactions into Quicken by downloading a file from your bank web site.
- Enter transactions manually (nothing will be downloaded)**
 - Add transactions to this account by hand. You can try to set up transaction download some other time.

[Back](#) [Continue](#)

8. Repeat steps for any additional accounts that apply.